

Authorized User List

1 Authorized User # 1

Name:	Position:
Direct phone number:	Email address:
This user will have "View Only" access unless one or more of the following feature(s) is selected: <input type="checkbox"/> Account Creation <input type="checkbox"/> Fee Billing <input type="checkbox"/> Trading	
This user is a contact for the following departments: <input type="checkbox"/> None <input type="checkbox"/> New Accounts/Account Restrictions <input type="checkbox"/> Trading <input type="checkbox"/> Cashiering <input type="checkbox"/> Compliance <input type="checkbox"/> Transfers <input type="checkbox"/> Fees	
Should this user receive general email updates and information from TradePMR?: <input type="checkbox"/> Yes <input type="checkbox"/> No	Check here to revoke Employee Permissions: <input type="checkbox"/>

2 Authorized User # 2

Name:	Position:
Direct phone number:	Email address:
This user will have "View Only" access unless one or more of the following feature(s) is selected: <input type="checkbox"/> Account Creation <input type="checkbox"/> Fee Billing <input type="checkbox"/> Trading	
This user is a contact for the following departments: <input type="checkbox"/> None <input type="checkbox"/> New Accounts/Account Restrictions <input type="checkbox"/> Trading <input type="checkbox"/> Cashiering <input type="checkbox"/> Compliance <input type="checkbox"/> Transfers <input type="checkbox"/> Fees	
Should this user receive general email updates and information from TradePMR?: <input type="checkbox"/> Yes <input type="checkbox"/> No	Check here to revoke Employee Permissions: <input type="checkbox"/>

3 Authorized User # 3

Name:	Position:
Direct phone number:	Email address:
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Should this user receive general email updates and information from TradePMR?: <input type="checkbox"/> Yes <input type="checkbox"/> No	Check here to revoke Employee Permissions: <input type="checkbox"/>

4 Authorized User # 4

Name:	Position:
Direct phone number:	Email address:
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This user is a contact for the following departments: <input type="checkbox"/> None <input type="checkbox"/> New Accounts/Account Restrictions <input type="checkbox"/> Trading <input type="checkbox"/> Cashiering <input type="checkbox"/> Compliance <input type="checkbox"/> Transfers <input type="checkbox"/> Fees	
Should this user receive general email updates and information from TradePMR?: <input type="checkbox"/> Yes <input type="checkbox"/> No	Check here to revoke Employee Permissions: <input type="checkbox"/>

Please attach addition pages if needed.

5 Certification – REQUIRED

I understand that I am fully responsible for all actions of the person(s) listed above, including for trades and fee deductions, and further agree that the indemnification provisions of my executed Service Agreement extends to those actions.

Signature of Principal / Officer / Authorized Person	Title	Date
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